

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

PACIFIC GAS AND ELECTRIC  
COMPANY,

Debtors.

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

Bankruptcy Case  
No. 19-30088 (DM)

Chapter 11  
(Lead Case)  
(Jointly Administered)

**TWELFTH MONTHLY FEE  
STATEMENT OF LINCOLN  
PARTNERS ADVISORS LLC FOR  
ALLOWANCE AND PAYMENT OF  
COMPENSATION AND  
REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD FEBRUARY 1,  
2020 THROUGH FEBRUARY 29, 2020**

[No hearing requested]

**OBJECTION DATE:**  
May 15, 2020 at 4:00 p.m. (PDT)

To:

The Notice Parties

Name of Applicant:

Lincoln Partners Advisors LLC

Authorized to Provide Professional Services to:

Financial Advisor to the Official Committee  
of Tort Claimants

Date of Retention:

March 1, 2019

Period for which compensation and  
reimbursement are sought:

February 1, 2020 through February 29, 2020

Amount of compensation and reimbursement  
are sought:

\$1,394,476.80 (80% of \$1,743,096.00)

Amount of expense reimbursement sought as  
actual, reasonable, and necessary:

\$24,107.92<sup>(1)</sup>

Lincoln Partners Advisors LLC (“**Lincoln**” or the “**Applicant**”), the financial advisor for  
the Official Committee of Tort Claimants (the “**Tort Committee**”), representing the largest group  
of stakeholders in the jointly administered bankruptcy cases (the “**Chapter 11 Cases**”) of PG&E  
Corporation and Pacific Gas and Electric Company (the “**Debtors**”), hereby submits its twelfth

1 monthly fee statement (the “**Monthly Fee Statement**”) for allowance and payment of  
2 compensation for professional services rendered, and for reimbursement of actual and necessary  
3 expenses incurred for the period commencing February 1, 2020 through and including February  
4 29, 2020 (the “**Fee Period**”) pursuant to the Order Pursuant to 11 U.S.C §§ 331 and 105(a) and  
5 Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and  
6 Reimbursement of Expenses of Professionals dated February 27, 2019 Dkt. No. 701 (the “**Interim**  
7 **Compensation Procedures Order**”).

8 By this Monthly Fee Statement, Lincoln requests allowance and payment of \$1,394,476.80  
9 (representing 80% of \$1,743,096.00) as compensation for professional services rendered to the  
10 Tort Committee during the Fee Period and allowance and payment of \$24,107.92 (representing  
11 100% of the expenses allowed) as reimbursement for actual and necessary expenses incurred by  
12 Lincoln during the Fee Period.

13 Annexed hereto as **Exhibit A** is the name of each professional who performed services for  
14 the Tort Committee in connection with these Chapter 11 Cases and for which Lincoln is seeking  
15 compensation during the Fee Period covered by this Monthly Fee Statement and the hourly rate  
16 and total fees for each professional. Attached hereto as **Exhibit B** is a summary of hours spent  
17 during the Fee Period by task. Attached hereto as **Exhibit C** is a summary of expenses incurred  
18 during the Fee Period. Attached hereto as **Exhibit D** are the detailed time entries for the Fee Period.  
19 Attached hereto as **Exhibit E** are the detailed expense entries for the Fee Period.

20 **PLEASE TAKE FURTHER NOTICE** that, in accordance with the Interim Compensation  
21 Procedures Order, responses or objections to this Monthly Fee Statement, if any, must be filed and  
22 served on or before the 21st day (or the next business day if such day is not a business day)  
23 following the date the Monthly Fee Statement is served (the “**Objection Deadline**”) with this  
24 Court.

25 **PLEASE TAKE FURTHER NOTICE** that upon the expiration of the Objection Deadline,  
26 Lincoln shall file a certificate of no objection with the Court, after which the Debtors are authorized  
27 and directed to pay Lincoln an amount equal to 80% of the fees and 100% of the expenses requested  
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1 in this Monthly Fee Statement. If an objection is properly filed, the Debtors shall be authorized  
2 and directed to pay Lincoln 80% of the fees and 100% of the expenses not subject to an objection.

3 Dated: April 24, 2020

Respectfully submitted,

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5 LINCOLN PARTNERS ADVISORS LLC

6 By: /s/ Brent C. Williams  
7 Brent C. Williams

8 Financial Advisor to the Official Committee of Tort  
9 Claimants  
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